

STATE PROPERTY AND BUILDINGS COMMISSION

Thursday, March 12, 2020 1:30 PM

Room 182, Capital Annex

AGENDA

1. Call to Order
 a. Roll Call
 b. Notification of Press
Travis Mayo, Chief Deputy General Counsel, Office of the Governor
2. Approval Minutes – February 13, 2020
 Attachment A (Minutes)
Travis Mayo
3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the incurrence of Tax-Exempt Indebtedness by the Kentucky Housing Corporation in one or more series in an aggregate principal amount not to exceed \$14,000,000.
 (Resolution 2020-02)
John Brady, Analyst
Office of Financial Management
4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation (The “Corporation”) of Student Loan Revenue Bonds, Series 2020, pursuant to one or more indentures of trust, supplements thereto and an authorizing resolution of the Corporation, in an aggregate principle amount not to exceed \$815,000,000, to be issued as a combination of senior and subordinate bonds and tax-exempt and taxable bonds and the entry by the corporation into one or more new working capital, warehouse or bridge facility or amendment of one or more existing such facility in connection therewith.
 (Resolution 2020-03)
John Brady, Analyst
Office of Financial Management
5. Other Business
Travis Mayo
6. Adjournment
Travis Mayo